

FDC: Resolution of the 2012 **extraordinary shareholders meeting**

Foreign Trade Development and Investment announced the resolution of the 2012 extraordinary shareholders meeting dated July 06, 2012:

Article 1: The meeting approved the payment for 2011 stock dividend of 5%

Plan for payment for 2011 stock dividend:

Issuer: Foreign Trade Development and Investment

Stock symbol: FDC

Stock type: common stock

Par value: VND10,000/shares

Total shares outstanding: 20,227,308 shares

Total issue volume: 1,011,365 shares

Total value: VND10,113,650,000

Purpose: to pay stock dividends of the year 2011 to the existing shareholders

Object of the issuance: shareholder named in the list at record dated

Financial resource: profit after tax in 2011

Exercise ratio: 100:5

The one who owns 100 shares at the record date will receive 05 new shares

The distributed shares will be rounded down. The fractional shares will be canceled

Time of implementation: expected after the 2012 extraordinary shareholders meeting approved.

Listing additional shares:

New shares will be listed on HOSE and deposited at Vietnam Securities Depository

The meeting authorized the Board of Directors to implement.

Article 2: The meeting approved plan for issuing shares to existing shareholders

The meeting approved plan for issuing shares to employees

Current charter capital: VND202,273,080,000

Issuer: Foreign Trade Development and Investment

Stock symbol: FDC

Stock type: common stock

Par value: VND10,000/shares

Total shares outstanding: 20,227,308 shares

Total issue volume: expected 6,371,602 shares

To existing shareholders: 5,309,668 shares

To employees: 1,061,934 shares

Total value: VND63,716,020,000

Issue price: expected

To existing shareholders: VND20,000/ shares

To employees: VND15,000/ shares

Object of the issuance: shareholder named in the list at record dated

Employees according to resolution of BOD

Issue form:

To existing shareholders: rights

To employees: direct

Transfer principle:

- To employees: shares are restricted from transfer within 01 years from the insurant date.
- All rights issued are transferable 01 time.
- The distributed shares will be rounded down.

12. Exercise ratio: 4:1

The one who owns 1 share at the record date will receive 01 right and 04 rights will receive 01 shares.

13. Plan to deal with fractional shares:

The distributed shares will be rounded down. The fraction

All shares which issued to existing shareholders (if any) will be issued to the public with price will be lower than price issue to existing shareholders.

The fractional shares which issued to employees (if any) will be decided by BOD.

14. Plan for using the proceeds of the share offering:

| Object of the issuance | Total issue volume | Issue price | Expected issue price | Total value |
|-------------------------------|---------------------------|-----------------------|-----------------------------|------------------------|
| Existing shareholders | 5,309,668 | 53,096,680,000 | 20,000 | 106,193,367,000 |
| employees | 1,061,934 | 10,619,340,000 | 15,000 | 15,929,005,050 |
| Total | 6,371,602 | 63,716,020,000 | | 122,122,372,050 |

Total proceeds from the share offering was VND122 billion which was invested in sand and quarry mining project in Tan Duc industrial park and West Binh Duong commercial, service and residential area urban

| No. | Project | Plan of using the proceeds |
|------------|----------------------------------------------------------------|-----------------------------------|
| 1 | Sand and quarry mining project in Tan Duc industrial park | 80,000,000,000 |
| 2 | West Binh Duong commercial, service and residential area urban | 60,000,000,000 |
| | Total | 140,000,000,000 |

Time of implementation: expected in 2012

Listing additional shares:

New shares will be listed on HOSE and deposited at Vietnam Securities Depository

The meeting authorized the Board of Directors to implement

Article 3: The meeting approved the resignation of Mr. Tran Huu Chinh from the position of Chairman of the BOD.

Article 4: The meeting approved the resignation of Mr. Nguyen Dong Hai from the position of Head of the Supervisory Board.

Article 5: The meeting approved Mr. Tran Duc Ngu was appointed as a member of the BOD in the new term from 2009 to 2014.

Article 6: The meeting approved to elect another member to the Supervisory Board in the new term from 2009 to 2014:

Mr. Tran Vinh Quang – Head of the Supervisory Board

Article 7: The resolution is valid as from July 06, 2012.